



CHAPTER 36D

N.C.G.S. § 36D-9.

# Beneficiary's interest in trust not asset for income eligibility determination.

|                                                                                                       |                                                                                  |                                                              |                                                                                                                 |
|-------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------|--------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------|
| <div>SOURCE</div> <div>General Statutes of North Carolina, as published by the General Assembly</div> | <div>LAST AMENDMENT IN THIS TEXT</div> <div>No amendment history on record</div> | <div>RETRIEVED</div> <div>21 September 2026, 04:02 UTC</div> | <div>SOURCE FINGERPRINT</div> <div>00ccc963260d5b3f16bf0cdf - 4dbc74dc809f0b67dabf476e - c4b195b5ad1f12be</div> |
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The beneficiary's interest in any 36D Trust is not considered to be an asset for the purpose of determining income eligibility for any publicly operated program, nor shall that interest be reached in satisfaction of a claim for support and maintenance of the beneficiary. The Department shall not reduce the benefits or services available to any individual because that person is the beneficiary of a 36D Trust. The Department may authorize termination of an individual's eligibility for medical assistance or impose sanctions as necessary for failure of a purported 36D Trust to comply with the requirements of this Chapter and any rules adopted by the Department pursuant to this Chapter. The Department may authorize termination of an individual's eligibility for medical assistance or impose sanctions as necessary for failure of the trustee to administer the 36D Trust in a manner consistent with this Chapter, the rules adopted by the Department pursuant to this Chapter, and federal law and policy. (1991 (Reg. Sess., 1992), c. 768, s. 1; 2005-192, s. 3; 2010-118, s. 1.)

END OF SECTION TEXT

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APPARATUS III

## Citation

FULL SECTION

N.C. Gen. Stat. § 36D-9 (2026).

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